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**NOTICE OF LISTING ON**

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HAICHUAN INTERNATIONAL INVESTMENT CO., LTD.**

*(Incorporated with limited liability in the British Virgin Islands)*

**(the “Issuer”)**

**U.S.$150,000,000 5.45 per cent. Credit Enhanced Guaranteed Green Bonds due 2027 (the “Bonds”, Stock Code: 4512)**

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**



**JIANGSU FANGYANG GROUP CO., LTD.**

**(江蘇方洋集團有限公司)**

*(incorporated with limited liability in the People’s Republic of China)*

**(the “Guarantor”)**

**with the benefit of an irrevocable Standby Letter of Credit issued by Postal Savings Bank of China Co., Ltd. Lianyungang Branch**

***Sole Global Coordinator***

**Huatai International**

***Joint Bookrunners and Joint Lead Managers***

**Huatai**

**International**

**China**

**International Capital**

**Corporation**

**Haitong**

**International**

**China Securities International**

**CITIC**

**Securities**

**Shenwan Hongyuan (H.K.)**

**Industrial Bank Co., Ltd. Hong Kong Branch**

**China Credit International Securities**

**Shanghai Pudong Development**

**Bank**

**TF International**

**CEB**

**International**

**CMBC Capital CNCB Capital Tai Fung Bank,**

**Ltd**

***Sole Green Structuring Adviser***

**Huatai International**

***PRC Coordinators***

**Fosun**

**International Securities**

**Postal Savings Bank of China Co., Ltd. China Post Securities Co., Ltd.**

# Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds, as described in the offering circular dated 29 January 2024, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or about 6 February 2024.

Hong Kong, 5 February 2024

*As at the date of this announcement, the sole director of the Issuer is Ms. Sun Xiaoling, and the board of directors of the Guarantor comprises Mr. Yan Hongmin, as Chairman of the board of directors, Mr. An Tao, Mr. Cao Hongtao and Mr. Lin Hongjun, as directors, Mr. Zhao Jiandong and Mr. Song Chunfei, as external directors, and Mr. Liu Yucheng, as an employee director.*